

Attachment D - Financial Information

See Attached

INCOME STATEMENT

FOR THE 11 PERIODS ENDED NOVEMBER 30, 2000

	YEAR TO DATE	
	ACTUAL	PERCENT
Gross Profit	\$.00	.0 %
Operating Expenses		
Dues & Publications	6,000.00	.0
Legal & Professional	52,606.87	.0
Licenses and Fees	25,659.00	.0
TOTAL Operating Expenses	84,265.87	.0
Net Income from Operations	(84,265.87)	.0
Other Income & Expense		
Interest Income	5,179.73	.0
TOTAL Other Income & Expense	5,179.73	.0
Earnings before Income Tax	(79,086.14)	.0
Net Income (Loss)	\$(79,086.14)	.0 %

BALANCE SHEET

NOVEMBER 30, 2000

Assets

Current Assets

Cash - LBT

\$(1,256.69)

CD LBT

300,000.00

TOTAL Current Assets

298,743.31

TOTAL Assets

\$298,743.31

BALANCE SHEET

NOVEMBER 30, 2000

Liabilities AND Equity

Current Liabilities

Accounts Payable - Trade

\$2,829.45

TOTAL Current Liabilities

2,829.45

Long-Term Liabilities

I/C Network Oper Serv

75,000.00

TOTAL Long-Term Liabilities

75,000.00

TOTAL Liabilities

77,829.45

Equity

MEMBERS CAPITAL-NOS

41,520.00

RETAINED EARNINGS - PRIOR

.00

Retained Earnings-Current Year

(79,086.14)

MEMBERS CAPITAL-LARRY LUNA

41,580.00

MEMBERS CAPITAL-TONY ROTHROCK

41,580.00

MEMBERS CAPITAL-RICHARD MARTIN

41,580.00

MEMBERS CAPITAL-RON HUTCHISON

41,580.00

MEMBERS CAPITAL-TIM MARTIN

41,580.00

MEMBERS CAPITAL-RONNIE MARTIN

41,580.00

MEMBERS CAPITAL-DOUG WILLIAMS

9,000.00

TOTAL Equity

220,913.86

TOTAL Liabilities AND Equity

\$298,743.31

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NOVEMBER 30, 2000

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NOVEMBER 30, 2000

Liabilities AND Equity

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Long-Term Liabilities

I/C Network Oper Serv

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TOTAL Long-Term Liabilities

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TOTAL Liabilities

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TOTAL Liabilities AND Equity

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